Aditya Ultra Steel Limited
CIN L27100GJ2011PLC066552
(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)
Office & Factory :
Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.
Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

Date: 14/11/2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub.: Outcome of board meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

Ref: Security Symbol: AUSL; ISIN: INE01YQ01013

Dear Sir/Madam,

With reference to the subject cited, this is to inform that the Board of Director of the Company at their meeting held today i.e. Friday, 14th November, 2025, inter alia considered and approved the following:

1. The unaudited Standalone financial results of the Company for the half year ended on 30th September, 2025.

Board has reviewed the Limited Review Report in the prescribed format, received from Statutory Auditors on unaudited Standalone Financial Results of the Company for the half year ended on 30th September, 2025.

Other Disclosures including disclosure regarding integrated financial:

1. Pursuant to Regulation 32 of SEBI LODR, 2015, Statement of deviation(s) or variation(s) attached herewith for your reference.
2. Format for disclosing outstanding default on loans and debt securities not applicable to the company.

The Board Meeting Commenced at 03.30 P.M. and concluded at 03.37 P.M.

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Kindly take the same on your records.

Thanking You.
Yours faithfully,

For ADITYA ULTRA STEEL LIMITED

Sunny Sunil Singhi
Digitally signed by Sunny Sunil Singhi
Date: 2025.11.14 17:28:52 +05'30'

ADITYA ULTRA STEEL LIMITED

_____

Sunny Sunil Singhi
Managing Director
DIN: 07210706

S N D K & Associates LLP	CA Kishan Kanani, FCA, M. Com, LLB CA Sanskriti Jain, B. Com, FCA
LLPIN:-AAD-3828	202, 2nd Floor, Shaival Plaza,
	Nr. Gujarat College Road
	Ellisbridge, Ahmedabad- 380006
	Mob. No.9727748898 sndkassociates@gmail.com

Limited Review Report

Limited Review Report on Un-Audited Standalone half-yearly Financial Results of Aditya Ultra Steel Limited pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the period ended on September 30, 2025 and year-to-date results for the period from April 01, 2025 to September 30, 2025.

Review Report to
The Board of Directors
Aditya Ultra Steel Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **ADITYA ULTRA STEEL LIMITED** (the 'Company') having its registered office at **Survey No-48, Wankarner Boudry, Bhalgam, National Highway 8-A, Wankaner, Rajkot, Wankaner, Gujarat, India, 363621** for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("'the Regulation") as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 34 "Interim Financial Reporting" ("AS 26"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

S N D K & ASSOCIATES LLP FRN W100060 AHMEDABAD CHARTERED ACCOUNTANTS

SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410,"Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with the applicable Accounting Standards prescribed under section 133 of the Companies Act, 2013 and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

FOR, S N D K & ASSOCIATES LLP,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: W100060

S N D K & ASSOCIATES LLP
FRN : W100060
AHMEDABAD
CHARTERED ACCOUNTANTS

KISHAN KANANI
PARTNER
M. NO.: 192347
DATE: 14TH NOVEMBER 2025
PLACE: AHMEDABAD
UDIN: 25192347BMNTOE7785

Aditya Ultra Steel Limited

CIN U27100GJ 2011PLC066552

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ISO 9001 BUREAU VERITAS Certification

ADITYA ULTRA STEEL LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2025

(Rs. In Lakhs Except EPS and Face Value of Share)

	Particulars	Half-year ended			Year Ended
		30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Revenue from operations	18447.03	27292.68	31239.04	58531.72
II	Other Income	405.48	34.01	9.09	43.10
III	**Total Revenue (I+II)**	**18852.51**	**27326.69**	**31248.13**	**58574.82**
IV	**Expenses**				
	Cost of material consumed	16673.75	21789.30	20097.70	41887.00
	Purchase of stock in trade	601.42	3704.38	8166.04	11870.42
	Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(367.84)	(1270.25)	(233.65)	(1503.89)
	Manufacturing expenses	592.89	921.67	932.93	1854.61
	Employee benefits expenses	354.00	424.37	415.49	839.86
	Finance Costs	368.08	372.68	379.59	752.27
	Depreciation and amortization expense	85.47	85.98	91.58	177.56
	Other Expenses	484.29	768.51	819.55	1588.06
	Total Expenses	**18792.05**	**26796.65**	**30669.24**	**57465.89**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**60.46**	**530.04**	**578.89**	**1108.93**
VI	Exceptional Items	-	-		-
VII	**Profit before extraordinary items and tax (V-VI)**	**60.46**	**530.04**	**578.89**	**1108.93**
VIII	Extraordinary items	-	-		-
IX	**Profit before tax (VII-VIII)**	**60.46**	**530.04**	**578.89**	**1108.93**
X	Tax Expenses				
	Current Tax		(145.60)	(121.93)	(267.53)
	Less: MAT Credit Availed				-
	Deferred Tax [Assets/(Liabilities)]	0.08	28.50	62.99	91.49
	Short / (Excess) Provision for Income Tax				-
	Total Tax Expenses	0.08	(117.10)	(58.94)	(176.04)
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	**60.54**	**412.94**	**519.95**	**932.89**
XII	**Profit / (Loss) from discontinuing operations**				
XIII	Tax expenses of discontinuing operations				
XIV	Profit / (Loss) from discontinuing operations (after tax) (XII-XIII)				
XV	**Net Profit / (Loss) for the period (XI+XIV)**	**60.54**	**412.94**	**519.95**	**932.89**
XVI	**Details of equity share capital**				
	Paid-up share capital	2483.56	2483.56	2483.56	2483.56
	Money Received Against Share Warrants				
	Face value of equity share capital	10.00	10.00	10.00	10.00
XIX	**Reserves excluding revaluation reserve**	6441.08	6380.83	6150.38	6380.83
XX	**Earning per Equity Shareof Rs.10 Each**				
	(i) before extraordinary items				
	(a)Basic	**0.24**	**1.42**	**2.94**	**4.36**
	(b)Diluted	**0.24**	**1.42**	**2.94**	**4.36**
	(i) After Extraordinary Items				
	(a) Basic	**0.24**	**1.42**	**2.94**	**4.36**
	(b) Diluted	**0.24**	**1.42**	**2.94**	**4.36**

Date: 14th November, 2025
Place: Ahmedabad

For, ADITYA ULTRA STEEL LTD.

ADITYA ULTRA STEEL LIMITED

Sunny Singhi
Managing Director
(DIN: 07210706)

Aditya Ultra Steel Limited

CIN U27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

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Unaudited Standalone Statement of Assets And Liabilities

(Rs. In Lacs)

	Standalone Statement of Assets and Liabilities	Amount as at	Amount as at
	Particulars	30.09.2025	31.03.2025
		Unaudited	Audited
	Equity and Liabilities		
1	**Shareholders' Fund**		
	Share Capital	2483.56	2483.56
	Reserves and Surplus	7535.03	7474.78
	Sub Total-Share Holders Fund	**10018.59**	**9958.34**
2	**Non Current liabilities**		
	Long Term Borrowings	464.21	229.50
	Deffered Tax Liabilities	192.32	192.40
	Long term provisions	47.10	39.79
	Sub-Total-Non Current Liabilities	**703.63**	**461.69**
3	**Current Liabilities**		
	Short Term Borrowings	8505.12	7415.12
	Trade Payables		
	(i) Total outstanding dues to Micro, Small & Medium Enterprise	5.71	109.59
	(ii) Total outstanding dues to other than Micro, Small & Medium Enterprise	1997.58	1341.40
	Other Current Liabilities	33.58	45.14
	Short Term Provisions	377.25	375.85
	Sub-Total Current Liabilities	**10919.24**	**9287.10**
	TOTAL EQUITY AND LIABILITIES	**21641.45**	**19707.13**
	ASSETS		
1	**Non-Current Assets**		
(i)	**Property, Plant & Equipment and Intangible Asset**		
	Tangible Assets	3435.36	3183.87
	Tangible assets capital work-in-progress	1333.54	238.87
	Total Property, Plant & Equipment and Intangible Asset	**4768.90**	**3422.74**
(ii)	Other non-current assets	76.45	77.38
	Total Non-Current assets	**76.45**	**77.38**
2	**Current assets**		
	Inventories	7862.01	7494.17
	Trade Receivables	591.48	1070.86
	Cash and Cash Equivalents	257.69	1388.56
	Short-Term Loans and Advances	7706.95	6246.14
	Other Current Assets	377.98	7.27
	Sub-Total-Current Assets	**16796.10**	**16207.01**
	TOTAL ASSETS	**21641.45**	**19707.13**

Date: 14th November, 2025
Place: Ahmedabad

For, ADITYA ULTRA STEEL LTD.

Sunny Singhi
Managing Director
(DIN: 07210706)

ADITYA ULTRA STEEL LIMITED

Aditya Ultra Steel Limited

CIN U27100GJ 2011PLC066552

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	Unaudited Standalone Cashflow Statement		
	Statement of Cashflow As per AS-3(REVISED)	For the period Ended	For the period Ended
	Particulars	30.09.2025	30.09.2024
		Unaudited	Unaudited
A	**Cash Flow From Operating Activities**		
	Net Profit before tax as per Profit & Loss A/c	**60.46**	**578.89**
	Adjustments :		
	Depreciation and amortization	85.47	91.58
	Loss/(Profit) on Sale of Fixed Assets/Exceptional Items	-	-
	Interest Income	(405.48)	(9.09)
	Finance Cost	368.08	305.91
	Other Non Cash Expense	6.35	-
	Operating Profit before working capital	**114.87**	**967.29**
	Adjusted for :		
	Loans & Advances & Other Non Current Asset	(1459.87)	(4.39)
	Inventories	(367.84)	(395.38)
	Short Term Loans & Advances		(5609.37)
	Other Current Liabilities	(19.32)	(745.02)
	Trade Receivables	479.38	1520.27
	Short term Provision	1.40	2674.81
	Long term Provision	7.31	0.00
	Trade Payable	545.96	(766.88)
	Cash generated from operations	**(698.10)**	**(2358.67)**
	Direct Tax Paid		(121.93)
	Net Cash from Operating Activities (a)	**(698.10)**	**(2480.60)**
B	**Cash Flow from Investing Activities :**		
	Purchase of Fixed Assets	(1423.87)	(47.59)
	Investment in Term Deposit	501.72	-
	Sale of Fixed Assets	-	-
	Interest Received	34.77	9.09
	Net Cash used in Investing Activities (b)	**(887.38)**	**(38.51)**
C	**Cash Flow from Financing Activities:**		
	Change in Share Capital & Securities Premium	(0.29)	4443.33
	Proceed/(Repayment) of Short Term Borrowings	234.70	-
	Proceed/(Repayment) of Term Loans	1089.99	23.17
	Finance Costs	(368.08)	(305.91)
	Net Cash from financing Activities (c)	**956.33**	**4160.59**
	Net Increase in cash & cash equivalents (a+b+c)	**(629.16)**	**1641.48**
	Opening Balance of Cash & Cash equivalents	757.46	374.78
	Closing Balance of Cash & Cash equivalents	128.30	2016.25
	Net Increase/(Decrease) in cash & cash equivalents	**(629.16)**	**1641.48**

ADITYA ULTRA STEEL LIMITED

Aditya Ultra Steel Limited

CIN U27100GJ 2011PLC066552

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Notes

1 Statement of cash flow has been prepared under the indirect methord as set out in AS-3 on statement of cashflows specified under Sec-133 of Companies Act,2013 read with Companies (Accounts) Rules, 2014.

2 Reconciliation of Cash & Cash Equivalants as per the statement of cash flow

SR. NO.	Particulars	For the period Ended 30.09.2025	For Year Ended 30.09.2024
1	Balances with Banks		
	- in Fixed Deposits (Original Maturity of 3 months or less)	126.73	188.46
	- Bank Account- (IPO Proceeds)	-	1,824.04
2	Cash on hand	1.57	3.76
	Cash and Cash Equivalents at the End of the Period	**128.30**	**2,016.25**

Date: 14th November, 2025
Place: Ahmedabad

For, ADITYA ULTRA STEEL LTD.

Sunny Singhi
Managing Director
(DIN: 07210706)

ADITYA ULTRA STEEL LIMITED

Kay2 XENOX
THE INTELLIGENT STEEL

Aditya Ultra Steel Limited
CIN U27100GJ 2011PLC066552
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Notes-

1. The financial resuts of the company for the half year ended on September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 14th November, 2025. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The financial results of the company have been prepared in accordance with Accounting Standards(AS) notified under section 133 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014 as considered material or appropriate.

3. There is no deviation or variation in the utilisation of proceeds from IPO as per the objects stated in the Prospectus, duly reviewed by the Audit Committee of the Company and taken on record by the Board of Directors at their respective meetings held on 14th November, 2025.

4. The figures for the half year ended with respect to the current financial year have been Unaudited.

5. The company has no subsidiary/associates/joint venture as on 30th September, 2025 hence the consolidated financial results not applicable to the Company.

6. The company is not a large corporate entity as on 30th September, 2025.

7. The company is operating in single segment hence the reporting responsibility under segment reporting is not applicable to us.

8. The figures for the corresponding previous year have been regrouped/reclassified wherever necessary, to make them comparable.

9. The Company has received a net amount of Rs. 4,181.00 lakhs (4,588.00 Less IPO Expenses of 407.00) from the proceeds out of fresh issue of Equity Shares. Details of Utilisation of IPO Proceeds:

Object of the Issue	Amount as proposed in Offer Documents	Utilised Amount upto 30.09.2025	Unutilised amount as at 30.09.2025
Capital Expenditure	1,535.00	1412.00	123.00
To meet working Capital Requirements	1,500.00	1500.00	-
Fund Raising Expenses	407.00	407.00	-
General Corporate Purpose	1,146.00	1146.00	-

THE INTELLIGENT STEEL

ADITYA ULTRA STEEL LIMITED

S N D K & Associates LLP	CA Kishan Kanani, FCA, M. Com, LLB CA Sanskriti Jain, B. Com, FCA
	[redacted]
LLPIN:-AAD-3828	202, 2nd Floor, Shaival Plaza,
	Nr. Gujarat College Road
	Ellisbridge, Ahmedabad- 380006
	Mob. No.9727748898 sndkassociates@gmail.com

-: CERTIFICATE:-

This is to certify that **Aditya Ultra Steel Limited** having its registered office at SURVEY NO. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist: Rajkot, Gujarat, India, 363621 has utilized funds raised from Initial Public offer till 30th September 2025:

(Rs. In Lakhs)

Sr. No.	Objective of the Issue as disclosed in Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount till September 30, 2025	Amount Unutilized till September 30, 2025	Remarks, If any
1.	Capital Expenditure	1,535.00	1412.00	123.00	Solar Plant installation is under process
2.	Working Capital Requirements	1,500.00	1,500.00	0.00	No Deviation
3.	General Corporate Purpose	1,146.00	1,146.00	0.00	No Deviation
4.	Public Issue Expense	407.00	407.00	0.00	No Deviation

The preparation of the relevant records for the purpose of this certificate is the responsibility of **Aditya Ultra Steel Limited** including the preparation and maintenance of all accounting and other relevant supporting records and documents. In preparation of this certificate, we have relied upon the information and explanations as given to us and data provided to us and the same to be considered subject to this.

This certificate is addressed and provided to **Aditya Ultra Steel Limited** of the Applicant solely for the purpose of submitting to NSE EMERGE and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For S N D K & Associates LLP
Chartered Accountants
FRN No. W100060

S N D K & ASSOCIATES LLP W100060 AHMEDABAD CHARTERED ACCOUNTANTS

Kishan Kanani
Partner
M. No. 192347

Place: - Ahmedabad
Date: - 14th November, 2025
UDIN: - 25192347BMNTOF7732

Aditya Ultra Steel Limited
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Date: 14/11/2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub.: Statement of Deviation / Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Security Symbol: AUSL

Dear Sir/Madam,

Please find enclosed herewith Statement of Deviation / Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2025.

This is for your information and records.

Thanking You.
Yours faithfully,

For ADITYA ULTRA STEEL LIMITED

Sunny Sunil Singhi
Digitally signed by Sunny Sunil Singhi
Date: 2025.11.14 17:29:19 +05'30'

ADITYA ULTRA STEEL LIMITED

Sunny Sunil Singhi
Managing Director
DIN: 07210706

Enc.: As above

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE:

Statement on deviation / variation in utilization of funds raised	
Name of listed entity	Aditya Ultra Steel Limited
Mode of Fund Raising	Public Issues (IPO)
Date of Raising Funds	12th September, 2024 (Date of Allotment)
Amount Raised	45,88,00,000
Report filed for Quarter/Half Year ended	30th September, 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-

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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The Issue Proceeds from the Fresh Issue will be utilized towards the following objects: 1. Capital Expenditure 2. To Meet Working Capital Requirements 3. General Corporate Purposes 4. To meet Public Issue Expenses	Not applicable as the company has not Modified object.	**Issue size**: 74,00,000 equity shares of Rs. 59-62 per Shares **Allotment:** 74,00,000 equity shares of Rs. 62 per shares i.e Rs. 4,588.00 Lakhs.	NA	Rs. 4,465 Lakhs	Not applicable as no deviation / Variation in the utilized of money raised through public issue	No deviation / Variation in the utilized of money raised through public issue.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For ADITYA ULTRA STEEL LIMITED

Sunny Sunil Singhi

Digitally signed by Sunny Sunil Singhi
Date: 2025.11.14 17:29:34 +05'30'

SUNNY SUNIL SINGHI
Managing Director
DIN: 07210706
Date: 14/11/2025
Place: Ahmedabad