

General information about company		
Scrip code	000000	
NSE Symbol	AUSL	
MSEI Symbol	NOTLISTED	
ISIN	INE01YQ01013	
Name of the entity	Aditya Ultra Steel Limited	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Yearly	
Date of Quarter Ending	31-03-2026	
Type of company	SME	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	No	We hereby declare that our Company is an SME listed Company on the SME Emerge Platform of NSE / BSE and is exempted from the compliance requirements of Corporate Governance as per Regulation 15(2)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the Company is not required to submit the Corporate Governance Report for the quarter ended 31st March, 2026
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	Not Applicable as there is no Acquisition of Shares or Voting Rights in Unlisted Companies during the quarter under review.
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	

Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	Yes	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	coma01234.	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)		
Remarks for Exchange (not for Website Dissemination)		

Additional Half yearly Disclosure DISCLOSURE OF LOANS / GUARANTEES / COMFORT LETTERS / SECURITIES ETC. (applicable only for half-yearly filings)

Any Other Information for Disclosure of Loans / Guarantees / Comfort Letters / Securities Etc. Textual Information(1)

I. Disclosure of Loans/ guarantees/comfort letters /securities etc. Refer note below

(A)Any loan or any other form of debt advanced by the listed entity directly or indirectly to

Entity	Aggregate amount advanced during six months	Balance outstanding at the end of six months	
Promoter or any other entity controlled by them	-110000000	0	
Promoter Group or any other entity controlled by them	0	0	
Directors (including relatives) or any other entity controlled by them	0	0	
KMPs or any other entity controlled by them	0	0	

(B) Any guarantee / comfort letter (by whatever name called) provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed By

Entity	Type (guarantee, comfort letter etc.)	Aggregate amount of issuance during six months	Balance outstanding at the end of six months(taking into account any invocation)
Promoter or any other entity controlled by them	Not applicable	0	0
Promoter Group or any other entity controlled by them	Not applicable	0	0
Directors (including relatives) or any other entity controlled by them	Not applicable	0	0
KMPs or any other entity controlled by them	Not applicable	0	0

(C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by			
Entity	Type of security (cash, shares etc.)	Aggregate value of security provided during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	Not applicable	0	0
Promoter Group or any other entity controlled by them	Not applicable	0	0
Directors (including relatives) or any other entity controlled by them	Not applicable	0	0
KMPs or any other entity controlled by them	Not applicable	0	0
(D) Additional Information			Textual Information(2)
II. Affirmations			
Affirmations		Compliance Status	Company Remarks
All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company.		Yes	Textual Information(3)
Name	SUNNY SUNIL SINGHI		
Designation	CEO		
Place	Ahmedabad		
Date	21-04-2026		

Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Disclosure of Imposition of Fine or Penalty The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Imposition of Fine or Penalty					
Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/ contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
1	Regional Director (NWR), Ministry of Corporate Affairs	Order of imposing fine on Director and ex-Director of the company.	28-04-2025	Interim order received, on Suo-moto compounding application filed by the company, from Regional Director (NWR), Ministry of Corporate Affairs imposing the fine on Mr. Varun Manojkumar Jain, Director for Violation of Section 129 of the Companies Act, 2013 for non-disclosure of shareholder list (shareholding position) and transfer of shares list during the FY 2020-21.	Not applicable as the fine imposed on the Director only.
2	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	The company / Officers have violated the Section 203(4) of the Companies Act, 2013 due to not filling the casual vacancy of CFO of the company.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 5,00,000 imposed on the company.

3	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	The company / Officers have violated the Section 203(4) of the Companies Act, 2013 due to not filling the casual vacancy of CS of the company.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 5,00,000 imposed on the company.
4	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Default of Section 149(4) of the Companies Act, 2013 read with Rules made thereunder.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 3,00,000 imposed on the company.
5	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Default of Section 177 of the Companies Act, 2013 read with Rule 6 of the Companies (Meeting of Board and its Power) Rules 2014.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 5,00,000 imposed on the company.
6	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Non-compliance of Section 196(2) of the Companies Act, 2013.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 2,00,000 imposed on the company.
7	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Default of Section 196 of the Companies Act, 2013.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 2,00,000 imposed on the company.
8	Registrar of Companies	Issued Show Cause notice imposing fine	04-08-2025	Default of Section 134(3)(h) of the Companies Act, 2013 read with Rule 8 of the Companies (Accounts) Rules 2014.	There is no impact on financial, operation or other

	(ROC) Gujarat at Ahmedabad	on the Company and Officer in default			activities of the company. Fine of Rs. 3,00,000 imposed on the company.
9	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Default of Section 117(3) of the Companies Act, 2013 read with Rules made thereunder.	There is no impact on financial, operation or other activities of the company. Fine of Rs. 95,200 imposed on the company.
10	Registrar of Companies (ROC) Gujarat at Ahmedabad	Issued Show Cause notice imposing fine on the Company and Officer in default	04-08-2025	Default of Section 117(3) of the Companies Act, 2013 read with Rules made thereunder	There is no impact on financial, operation or other activities of the company. Fine of Rs. 2,00,000 imposed on the company.

Disclosure of Updates to Ongoing Tax Litigations or Disputes The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
1	The Commissioner of Central Goods & Service Tax, Rajkot (CGST Commissioner)	09-02-2024	Under Proceeding	Under Proceeding
2	Income Tax Department - Demand Notice (Ref .No. 2023201937005470736C)	12-03-2024	Under Proceeding	Under Proceeding

